



Samvardhana Mother'son International Limited

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May 30, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street, Fort
MUMBAI – 400001, India

Symbol: MOTHERSON

Scrip Code: 517334

Subject : Publication of Audited Financial Results in Newspaper

Dear Sir(s)/ Madam(s)

Pursuant to Regulation 30 read with Schedule III (Part A) to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of newspaper publication(s) dated May 30, 2025 with respect to audited standalone financial results and consolidated financial results for the quarter and financial year ended on March 31, 2025.

The above is for your kind information and records.

Thanking you,

Yours truly,

For Samvardhana Mother'son International Limited

Alok Goel
Company Secretary

Learning From Past Mistakes

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Additya Birla Fashion had shut over 190 brand stores and 15 Pantaloon in FY25.

"While we rationalised stores which were not in line with our strategy, the new stores that we are opening obviously are with a stronger set of guardrails," said Sangeeta Tanwani, chief executive officer of Pantaloon. She said the brand will opt for "larger stores, focused largely on metros and mini metros and class 1 towns."

Shoppers Stop plans to open seven stores and 60 value fashion stores in FY26, having already done "bulk of our store closures," its managing director Kavindra Mishra said. "We are also at times hampered by the availability of the right location, right mail. So, I think fundamentally, we are not limiting it (store expansion)," he added.

Momentum may Continue

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This momentum is expected to continue as long as the current positive sentiment holds and no major crisis disrupts the environment, said Saraf.

Among the largest deals, British American Tobacco sold 2.5% of its stake in ITC, worth ₹12,941 crore while Singtel affiliate Pastel Ltd sold Bharti Airtel shares worth ₹12,880 crore. BAT is the largest shareholder in ITC, while Singtel is part of the promoter group of Bharti. InterGlobe Aviation promoter Rakesh Gangwal and his family trust sold a 5.72% stake for about ₹11,564 crore.

Private equity firm Carlyle's subsidiary, Quality Investment Holdings, offloaded its entire stake of 10.4% in PNB Housing Finance worth ₹2,713 crore. Ant Financial, the fintech subsidiary of

An ET analysis of a dozen top listed quick-service restaurant (QSR) chains, apparel and grocery retailers showed collective additions of an average of ten stores per day in 2023. However, the number of new stores per day was just three on average in 2024, as consistent low sales growth pushed retailers to shutter several stores.

This helped improve profitability. For instance, Reliance Retail's earnings before interest, taxes, depreciation, and amortisation (EBITDA) expanded 20 basis points last fiscal, according to its chief financial officer Dinesh Taluja. Also, all its operating metrics including number of transactions and registered customers grew in double digits.

"On the store side, we continue to add new stores while we weeded out all the stores which did not make sense," Taluja told analysts during the firm's post-fourth quarter earnings call. "We are...pretty much done with the streamlining that we had started during the year," he added.

Some retailers said they will opt for calibrated store expansion, without many store closures like earlier.

Alibaba Group, sold shares of One 97 Communications worth ₹2,104 crore through open-market transactions.

Kfin Technologies promoter General Atlantic Singapore Fund Pte sold shares worth ₹1,790 crore.

"The resurgence in Indian equity capital market deals is being driven by a confluence of positive factors — stabilising geopolitical tensions, easing trade uncertainties, encouraging full-year corporate earnings, improving high-frequency macro indicators, renewed FII interest, and sustained retail inflows into domestic mutual funds," said Ranvir Davda, co-head of investment banking at HSBC India. "We believe that IPOs, blocks, and follow-on activity in the second half of calendar year 2025 will be significantly higher compared to the first half, with multiple companies having



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"We are trying to learn from our past mistakes because we have closed down a lot of stores," said Lalit Agarwal, chairman of V-Mart. "There is a list of the learnings that we have and how do we not make those mistakes and then open those stores which have a higher rate of success."

V-Mart, which largely operates in small towns, said it will be economical in property selection and conservative in rentals.

Spencer's said it has set fairly high benchmarks for evaluating any investment recommendations for opening stores and wants all stores to be profitable in the first six months.

"We have embarked upon focusing on geographies and driving store level profitability... That's something which we do not want to slip by opening stores and then incurring losses in the new stores," said Anuj Singh, CEO of Spencer's Retail.

Clearly, as they start expanding their networks once again, Indian retailers are careful not to repeat past mistakes. They are pursuing sustainable and strategic growth, and not reactive expansion.

already received Sebi approval and several other listed companies having announced plans for fund-raising."

The selling in the secondary market was not limited to large caps and extended to small and midcap companies such as PG Electroplast and KPR Mill, in which promoters reduced stakes by selling shares worth ₹1,132 crore and ₹1,232 crore, respectively. So far in May, the Nifty 50 has gained 2.05% while the Nifty Midcap 150 has risen 6.5% and the Smallcap 250 has advanced 9.2%.

"FY24 saw an all-time high in promoter exits, which was also on the back of a bullish market," said Pranav Haldea, MD, Prime Database Group. "While promoter buying is always a good sign, reasons for exit can vary and range from cashing out due to good valuation, setting up other businesses, debt reduction and personal reasons."

While policy announcements from the US remain unpredictable, the momentum in open-market transactions looks likely to continue, he said.

Export Competitiveness

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For India to avoid the middle-income trap, the central and state governments, civil servants and captains of industry have to do their bit based on the principle of "trust, deregulate and reciprocate", the CEA stressed.

Industry may have to brace for a stronger rupee rather than a weaker one because of global trends, he said, calling on exporters to bolster competitiveness by raising productivity and relying less on support stemming from currency depreciation.

The rupee has depreciated over 1% against the dollar in the past one month but it's still over 2.5% higher than the February 7 low.

GROWTH KEY PRIORITY

The CEA said the goal of turning India into a developed nation by 2047 comes before realising the net-zero emission by 2070, indicating that the country's growth objectives won't be held subservient to any aggressive energy transition plan.

He exuded confidence that FY26 economic growth would remain in the 6.3-6.8% range, as projected in the latest Economic Survey. The country is estimated to have grown 6.5% in FY25.

Irrespective of how the US tariffs eventually play out, there could be some sectors, which didn't enjoy any advantage earlier, that could now gain, he said.

Nageswaran called for a collaborative approach between governments and the private sector for labour-intensive manufacturing. India needs to create at least eight million livelihoods every year, barring those in agriculture.

He also pitched for a right balance between the deployment of artificial intelligence and labour.

Nageswaran called the combination of ultra-processed foods and (gadget) screen time a "huge risk" for demographic dividend and pushed for integrating ethics with business practices.

balance in CF as on March 31, 2025, was ₹5.42 lakh crore, compared with ₹4.29 lakh crore as on March 31, 2024.

The size of the balance sheet increased by ₹5.78 lakh crore, or 8.2%, to ₹76.25 lakh crore. The increase on the assets side was due to rise in gold holdings, domestic investments and foreign investments by 52%, 14.3% and 1.7%, respectively.

On the liabilities side, expansion was due to an increase in notes issued, revaluation accounts, and other liabilities by 6.03%, 17.32% and 23.31%, respectively.

Domestic assets constituted 25.73% while foreign currency assets, gold (including gold deposit and gold held in India) and loans and advances to financial institutions outside India constituted 74.27% of total assets as on March 31, 2025, against 23.31% and 76.69%, respectively, as on March 31, 2024.

The share of gold in net foreign assets increased to 12% as at end-March 2025 from 8.3% as at end-March 2024, mainly due to revaluation gains from gold prices. Net credit to the government expanded during the year owing to the liquidity injection through purchase of G-secs via open market operations during January-March 2025.

Sports World Play

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ASIAN ATHLETICS C'SHIPS
Sable, Yarraji, Women's 4x400 Relay Win Gold

Gumi, South Korea: It rained gold for India at the Asian Athletics Championships on Thursday as the country's fastest woman hurdler Jyothi Yarraji, seasoned steeplechase runner Avinash Sable and the 4x400m women's relay team delivered stupendous performances to finish on top. After Jyothi and Sable set the tone, the quartet of Jisna Mathew, Rupal Chaudhary, Kunja Rajitha and Subha Venkatesan clinched the gold medal in the women's 4x400m relay event after docking their season-best time (3:34.18sec) to extend India's dominance on the third competition day of the continental championship. This was the 10th gold overall for India in the event and first since 2013. Overall, India snared three gold, two silver and a bronze medal on Thursday taking their overall tally to 14 after proceedings were disrupted by a massive thunderstorm. PTI

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CONFERENCE LEAGUE FINAL

Chelsea First Team To Win All Three European Trophies
Wroclaw, Poland: Chelsea sparked into life in the second half as they came from behind to claim the Conference League trophy with a 4-1 victory over Real Betis on Wednesday, their revival inspired by the creativity of Cole Palmer.

Goals from Enzo Fernandez and Nicolas Jackson — both set up by Palmer — plus late strikes from Jadon Sancho and Moises Caicedo secured the silverware after Betis went in 1-0 up at half-time thanks to an early Abde Ezzalzouli strike. The victory means Chelsea are the first team to have won all three European competitions, having lifted the Champions League twice along with two Europa League trophies in their history. Reuters

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The Kingslayers
Bowlers shine as RCB storm into first Final since 2016; PBKS await Qualifier 2 opponents

Virat Kohli inched closer to a maiden Indian Premier League title after Royal Challengers Bengaluru thrashed Punjab Kings by eight wickets in a lopsided qualifier to reach the final of the 10-team tournament on Thursday.

A superlative performance by their bowlers left Bengaluru needing only 102 to make Sunday's final and they reached the target in just 10 overs with opener Phil Salt, who made 56 not out, leading the charge.

Punjab can still make the final if they can win the second qualifier against the winner of Friday's eliminator between Mumbai Indians and Gujarat Titans.

Kohli made 12 but has been Bengaluru's leading scorer this season. The former India captain has been with the franchise since the inaugural 2008 edition of the league. Bengaluru reached the finals in 2009, 2011 and 2016 but were beaten on all three occasions.

"It's a great feeling right now," Salt said. "Obviously we had a second bite at the cherry but it's such a good feeling to get that out of the way first time."

"It just gives us that momentum. It's such a cliché but it's so true at the back end of the tournament."

Bengaluru have looked formidable this season and electing to field, their fiery pace attack, led by a returning

and an IPL trophy will cement his place in the list of the fabled greats of the franchise.

But in their pursuit of glory, both leaders must find a way to address the issues at hand.

Having conceded 465 runs in their last two defeats, GT need to up their game with the ball. Kusal Mendis has been roped in Buttler's place but it re-

mains to be seen if he can inspire the same level of confidence.

MI too have been impacted by the loss of foreign players. Ryan Rickelton and Will Jacks have returned home for national duty. Jonny Bairstow, Richard Gleeson and Charith Asalanka have been roped in as their replacements. PTI

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Energy Transition Plans

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So, while states are pushing social spending, they are also undertaking capex, the FM said. She conceded that some of them could be curbing it however.

For its part, the central government had raised its own capital spending outlay sharply to nurse the Covid-ravaged economy back to health quickly. It is also extending long-term, interest-free loans to states to bolster their capex.

REUTERS



The minister said India is negotiating at the global level to make sure that multilateral institutions will have more funds to help countries with energy transition plans. India is mostly realising its energy transition commitments through its own resources, she indicated.

MAKE IN INDIA IN DEFENCE

From a country that relied heavily on imports a few years ago, India has now demonstrated its defence manufacturing prowess, Sitharaman said. Operation Sindoor is a testament to that, she said.

While the country still buys some equipment from overseas, its import dependence has now reduced drastically, with most products being made in India now.

Importantly, India has been able to integrate efficiently both locally manufactured and imported equipment from various sources for precision operations, she said.

SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED										
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FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025										
Consolidated					INR in Crores					
Three months ended			Year ended							
31.03.2025 (Audited)	31.03.2024 (Audited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)	31.03.2024 (Audited)						
29,316.83	27,058.22	27,665.92	1,13,662.57	98,691.74	1	Total revenue from operations	2,721.45	2,366.22	2,408.66	10,186.81
1,252.02	1,556.47	1,321.67	5,261.29	4,090.04	2	Net Profit / (Loss) for the period (before tax and exceptional items)	710.40	435.98	178.67	1,777.31
1,252.02	1,556.88	1,321.67	5,261.29	3,840.19	3	Net Profit / (Loss) for the period before tax (after exceptional items)	710.40	435.98	178.67	1,777.31
1,115.38	1,444.00	984.35	4,145.70	3,019.57	4	Net Profit / (Loss) for the period after tax (after exceptional items)	645.45	394.17	121.58	1,576.96
					5	Net Profit / (Loss) for the period after tax (after Exceptional items)				
1,050.50	1,371.82	878.63	3,803.02	2,716.20		— Owners	645.45	394.17	121.58	1,576.96
64.88	72.18	105.72	342.68	303.37		— Non-controlling interests	—	—	—	—
					6	Total comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))				
1,186.31	1,073.21	100.36	3,562.80	2,187.68		— Owners	682.52	395.02	96.52	1,560.95
66.57	78.18	169.19	393.21	266.15		— Non-controlling interests	—	—	—	—
703.63	677.64	703.63	703.63	677.64	7	Paid up Equity Share Capital (of INR 1/- each)	703.63	677.64	703.63	677.64
34,176.70	25,477.31	34,176.70	34,176.70	25,477.31	8	Reserves (excluding Revaluation Reserve)	36,784.93	31,251.02	36,454.33	36,784.93
31,317.90	26,451.10	31,317.90	31,317.90	26,451.10	9	Securities Premium Account	31,310.21	26,443.50	31,310.21	31,310.21
31,630.84	23,428.18	30,602.48	31,630.84	23,428.18	10	Net worth	36,915.28	31,350.22	36,623.18	36,915.28
14,643.65	17,351.21	16,356.16	14,643.65	17,351.21	11	Paid up Debt Capital/ Outstanding Debt	4,774.34	4,366.70	4,701.33	4,774.34
0.42	0.66	0.49	0.42	0.66	12	Debt Equity Ratio	0.13	0.14	0.13	0.14
1.49	2.02	1.25	5.50	4.01	13	Earnings Per Share (of INR 1/- each) - Basic and Diluted	0.92	0.58	0.17	2.28
—	—	—	—	—	14	Capital Redemption Reserve	—	—	—	—
Not Applicable being a Listed entity					15	Debt Service Coverage Ratio	0.77	0.89	0.84	0.74
2.34	1.54	2.61	2.15	1.12	16	Interest Service Coverage Ratio	3.07	3.80	2.32	3.35
6.50	6.96	5.64	5.57	5.04	17					
Note										
1. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of Stock Exchanges (www.nseindia.com and www.bseindia.com) and the Company (www.motherson.com).										
Proud to be part of samvardhana motherson										
By Order of the Board of Directors For Samvardhana Motherson International Limited							-sd- V C SEHGAL Chairman			
Place : Noida Dated : May 29, 2025										

